

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
NEW ALBANY DIVISION

In re:) Chapter 11
)
EASTERN LIVESTOCK CO., LLC,) Case No. 10-93904-BHL-11
)
Debtor.)

**MOTION TO COMPROMISE AND SETTLE
AND NOTICE OF OBJECTION DEADLINE
(Agri Beef Co., AB Livestock, LLC, and Supreme Cattle Feeders, LLC)**

The *Trustee's Motion To Approve Compromise And Settlement With Agri Beef Co., AB Livestock, LLC, and Supreme Cattle Feeders, LLC* (Docket No. 2361) (the "Motion") was filed by James A. Knauer, as chapter 11 trustee (the "Trustee") for the estate ("Estate") of Eastern Livestock Co., LLC (the "Debtor") on September 24, 2013.

The Motion seeks Court approval, pursuant to Rule 9019(a) of the Federal Rules of Bankruptcy Procedure, of a proposed settlement agreement (the "Settlement Agreement") with Agri Beef Co., AB Livestock, LLC, and Supreme Cattle Feeders, LLC (collectively, "Agri Beef"). Pursuant to the Settlement Agreement, Agri Beef agrees to pay the Trustee the total sum of \$275,000.00 in settlement of all disputes. The Settlement Agreement contains a mutual release by which Agri Beef waives all claims against the Debtor, its estate, the Trustee, and his professionals, including without limitation a waiver of any right to assert a claim under Section 502(h) of the Bankruptcy Code.

NOTICE IS GIVEN that any objection must be filed with the Bankruptcy Clerk within **21 days** from date of service (October 15, 2013). Those not required or not permitted to file electronically must deliver any objection by U.S. mail, courier, overnight/express mail, or in person at:

Clerk, U.S. Bankruptcy Court
110 U.S. Courthouse
121 W. Spring St.
New Albany, IN 47150

The objecting party must ensure delivery of the objection to the party filing the motion. **If an objection is NOT timely filed, the requested relief may be granted without further hearing on the Trustee's Motion.**

FAEGRE BAKER DANIELS LLP

By: /s/ Terry E. Hall

Counsel for James A. Knauer, Chapter 11 Trustee

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